MESSAGE TO THE COMMUNITY

The Jewish Community Foundation of New Mexico (JCF) helps donors create funds or bequests that accurately reflect their personal charitable interests. As new funds are created, so too are the grants we can make to programs in our local, state and worldwide communities.

Our purpose is to increase and perpetuate support for a vibrant, secure Jewish community in New Mexico and worldwide.

JCF’s strength lies in the cooperative relationships we have with individual donors, and with the Jewish organizations in our community.

NOTABLE ACCOMPLISHMENTS OF 2013

- We created a dedicated organization to educate the Jewish community about endowment giving, encouraging donors to commit today to investing in our community’s future.
- We incorporated as a New Mexico nonprofit and applied for federal tax-exempt 501(c)(3) status.
- We hired a part-time Executive Director to oversee JCF operations.
- We exceeded $2.2 million in assets as of December, 2013 vs. $600,000 at the end of 2012.
- We increased grantmaking by 37% to $56,550, funding a variety of needs including support of Jewish education, Jewish youth summer camps, youth visits to Israel, synagogue operations, upkeep of the Hillel House at UNM, and college tuition assistance.
- We inaugurated the Jewish Legacy Society with the goal to raise $10 million in planned gift commitments for our community; to date, we’ve reached $5.8 million.

The Foundation is grateful for the Gardenswartz family’s generosity which created the Gardenswartz Family Fund – an endowed fund that will provide annual grants now and into the future to support Jewish causes, the arts, music, medical research and higher education. And thank you not only to Congregation B’nai Israel, which transferred a portion of its endowment assets to the Foundation for management, but also to our many donors who created funds or completed legacy plans with JCF. We value your trust and commitment.

WHAT WILL YOUR JEWISH LEGACY BE?

JCF has resources to help you answer that question and connect you with what matters most to you. Consider including charitable giving in your estate plan by matching your values with your valuables – no matter the amount.

You may contact us at 505-348-4472 to learn more about how you can create your Jewish legacy.

Vivian Skadron
Board Chair

Erika Rimson
Executive Director
FINANCIAL PERFORMANCE

The Foundation holds 26 funds with assets totaling $2,283,212 as of December 31, 2013, a 279% increase from a year ago.

FOUNDATION’S GROWTH

<table>
<thead>
<tr>
<th>Year</th>
<th>Assets (in thousands)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>725</td>
</tr>
<tr>
<td>2010</td>
<td>932</td>
</tr>
<tr>
<td>2011</td>
<td>1,048</td>
</tr>
<tr>
<td>2012</td>
<td>1,455</td>
</tr>
<tr>
<td>2013</td>
<td>2,283</td>
</tr>
</tbody>
</table>

The Foundation’s assets are invested in a pool with the Jewish Community Foundation of Southern Arizona, managed by SEI*. Participating in the pool provides a wider range of investment opportunities at more competitive costs than if we invested alone.

ANNUAL INVESTMENT RATES OF RETURN (NET)

<table>
<thead>
<tr>
<th>Year</th>
<th>Return (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>28.1%</td>
</tr>
<tr>
<td>2010</td>
<td>13.3%</td>
</tr>
<tr>
<td>2011</td>
<td>0.3%</td>
</tr>
<tr>
<td>2012</td>
<td>12.9%</td>
</tr>
<tr>
<td>2013</td>
<td>15.4%</td>
</tr>
</tbody>
</table>

* SEI is a major global investment manager for institutional clients. As of 2013, SEI managed approximately $425 million in Jewish Community endowment assets, representing 12 organizations.

ENDOWED FUNDS

Carole Beckhoff Endowment Fund – indigent Jewish burials
Gardenswartz Family Fund
Pearl F. Gross Fund – Jewish chaplaincy and outreach
Mitzvah Fund for Jewish Academy of Arts & Sciences
Mitzvah Fund for JCC of Greater Albuquerque
Mitzvah Fund for Jewish Community Foundation of New Mexico
Mitzvah Fund for Jewish Federation of New Mexico
Moranz Endowment Fund – local Jewish organizations and causes
Rimson Bernstein Family Endowment for Jewish Academy of Arts & Sciences
Melvin and Paula Schwartz Endowment Fund for Congregation Albert
Melvin and Paula Schwartz Endowment Fund for Hillel at the University of New Mexico
Phyllis and Edward Ziegler Endowment Fund – human service needs

DONOR ADVISED (NON-ENDOWED) FUNDS

Albert-Graeber-Fromme Fund
Neil Isbin Scholarship Fund
Herb & Shelley Koffler Fund
Michael & Mina Jo Linver Fund
Galit Mares Scholarship Fund
Vivian Skadron Fund

ORGANIZATION FUNDS

Congregation B’nai Israel
Hillel at University of New Mexico
Jewish Community Fund
Jewish Family Service of New Mexico
Jewish Federation of New Mexico:
  - Irving & Hertha Auerbach Fund for Jewish Identity
  - Beatrice Bittner Memorial Fund for Holocaust Survivors
  - Israel Experience Fund
  - Jewish Women’s Endowment Fund
GRANTS

Grants from all funds totaled $56,500 in 2013, a 37% increase over 2012. The Foundation made grants to these nonprofit organizations:

Agudas Achim Congregation, Alexandria, VA
Congregation Albert
Congregation B’nai Israel
Habonim Dror North America*
Hillel at University of New Mexico
Jewish Academy of Arts & Sciences
Jewish Community Center of Greater Albuquerque
Jewish Federation of New Mexico
New Mexico Center on Law & Poverty
New Mexico Holocaust & Intolerance Museum
University of New Mexico Foundation
Union College*
Union of Reform Judaism – Eisendrath International Exchange*

*on behalf of scholarship recipient

GRANT SPOTLIGHTS

Excerpt from article by Sivan Gordon-Buxbaum in The New Mexico Jewish Link, June/July 2014

Last summer, with help from a Jewish Federation Israel Experience Fund scholarship, I participated in Machaneh Bonim in Israel, a leadership program of Habonim Dror North America.... We had over 100 participants and we visited many places in Israel. We learned about different issues such as the problems with poverty and inequality, the divisions between Orthodox and non-Orthodox, Israel and Palestine. We also saw some amazing, and beautiful parts of the country....We loved our Israeli counselors and bus drivers and really got to know more about Israelis from them than from anything else.... I am thankful for the grant from the Jewish Federation of New Mexico.

The $1,000 Neil Isbin college scholarship is available to Albuquerque-area high school seniors who have demonstrated achievements or ongoing volunteer work supporting human rights and human dignity. Herb and Kathie Isbin established the scholarship fund in memory of their son, Neil, who was a longtime human rights activist.
Here are some ways to leave your own legacy:

Give by Bequest
Donate property through your will to the Foundation. We can provide sample language for your will to indicate your bequest to JCF. It can reference your legacy plan for an endowment fund, and your legacy plan specifies the beneficiaries. You can make changes to your legacy plan at any time.

Donate Now
Contribute cash, stock or other assets to a donor advised fund. You and your children, if desired, can recommend grants anytime to qualified nonprofits in the Jewish or general community. You can add to your fund whenever you like.

The information presented is intended as a guideline; it is not to be considered legal advice.

What will your Jewish Legacy Be?
It should be inspired by your passions and continue the work of your heart.

Learn More:
Contact Erika Rimson, Executive Director
505-348-4472 or erika@jcfnm.org
5520 Wyoming Blvd. NE
Albuquerque, NM 87109
www.jcfnm.org

Jewish Community Foundation of New Mexico is a beneficiary agency of the Jewish Federation of New Mexico.